

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 15, 2006

REGISTRATION NO.: 24980

BONDS ISSUED BY: Cottleville Community Fire Protection District

AMOUNT OF ISSUE: \$2,000,000.00 (a portion of \$10,000,000 authorized) COUNTY: of St. Charles

DATE OF ISSUE: August 15, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Purchase real estate, construct, purchase, equip, and maintain fire stations, and purchase fire protection and fire-fighting apparatus and auxiliary equipment therefor for said District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
5.400 %	\$ 250,000.00	03/01/2007
5.500 %	225,000.00	03/01/2008
3.850 %	75,000.00	03/01/2009
3.875 %	75,000.00	03/01/2010
3.900 %	75,000.00	03/01/2011
	50,000.00	03/01/2012 *
	50,000.00	03/01/2013 *
	50,000.00	03/01/2014 *
	50,000.00	03/01/2015 *
	50,000.00	03/01/2016 *
4.100 %	250,000.00	03/01/2016
	50,000.00	03/01/2017 *
	50,000.00	03/01/2018 *
4.200 %	100,000.00	03/01/2018
	50,000.00	03/01/2019 *
	50,000.00	03/01/2020 *
	50,000.00	03/01/2021 *
4.300 %	150,000.00	03/01/2021
	50,000.00	03/01/2022 *
	175,000.00	03/01/2023 *
4.400 %	225,000.00	03/01/2023
	175,000.00	03/01/2024 *
	175,000.00	03/01/2025 *
	225,000.00	03/01/2026 *
4.500 %	575,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed and paid on and after March 1, 2016 without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$2,000,003.50

INTEREST RATE: 4.4027%

ASSESSED VALUATION: \$713,873,529

INDEBTEDNESS: (Including this issue) \$10,000,000

NOTICE OF ELECTION: Published two newspapers July 26 and August 2, 2002; second two newspapers July 29 and August 5, 2002

DATE OF ELECTION: August 6, 2002

ELECTION RESULTS: Yes...4,331; No...2,234

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: Five (5)